



**GOOD MORNING**

**Have Good Trading Day**

TUESDAY



**Price is what you pay.  
Value is what you get.**

**- Warren Buffet**



## MARKET PULSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	31138	-152.53	-0.49
NIFTY	9574	-55.05	-0.57

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.49	-0.22
HDFCBANK	88.01	+0.74
ICICIBK	9.08	+0.44
INFY	14.94	+0.61
TATA MOTOR	34.14	+0.41
WIPRO	5.12	+0.59

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	192.68
FIIs Index Future	898.45
FIIs Index Options	542.50
FIIs Stock Future	-250.59
FIIs Stock Options	-121.87
DII's Eq (Provisional)	455.21

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.5365
EURO	72.0808
YEN 100	58.0100
GBP	81.9743

## MARKET PULSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21409	+14.79	+0.07
NASDAQ	6247	-18.10	-0.29
NIKKEI	20213	+60.27	+0.30
HANG SENG	25893	+21.95	+0.08
SGX NIFTY	9617	-4.00	-0.04

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	43.48	+0.23
NATURAL GAS	3.059	-0.33
GOLD	1245	-0.09
SILVER	16.538	-0.21
COPPER	2.629	-0.30

WORLD EVENTS	
<b>US: New Home Sales</b> <b>FOMC Member Powell Speaks</b>	

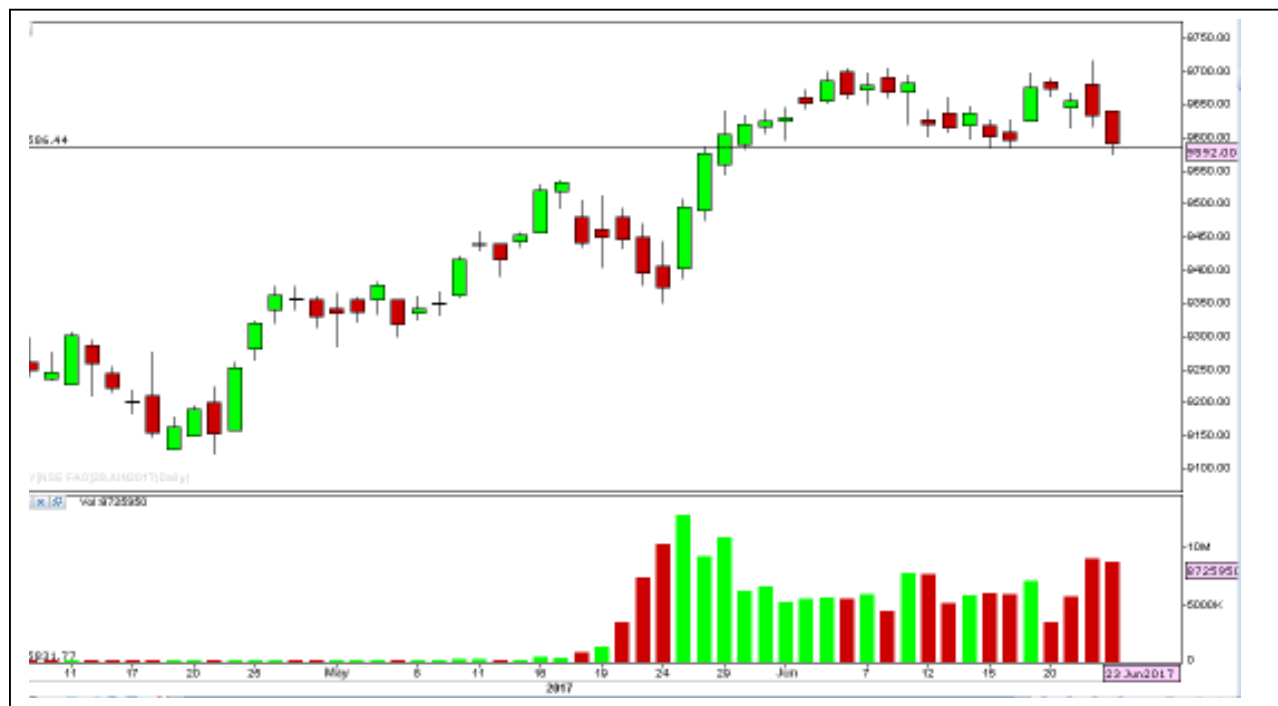
RESULTS TODAY	
NECLIFE, WELTI	

## TOP STORY

- 20th July Record date for demerger of financial services from Grasim
- Sterlite tech Co. Chosen for kakinada smart city project
- Aurobindo Pharma: US FDA Completes Inspection Of Aurobindo Pharma's Unit 7
- Amtek Auto -Board Discussed Issue Of Co Falling Under Insolvency & Bankruptcy Code
- Infosys settles with New York Attorney General relating to amount of taxes paid in NY
- HPCL joins talks to buy stake in Russian oil fields
- From PTI: ONGC Mulls Using GSPC's Undersea Infra To Produce Gas
- Adhunik metaliks to plead insolvency
- Tata Power Says Suggested Few Options For Mundra Plant; Majority Stake Acquisition of One Of The Options



## NIFTY CHART



## MARKET COMMENTARY

Nifty closed at 9,574 down by 55 points, whereas BSE Sensex closed lower by 152 points at 31,138.

BSE Mid-cap index closed lower by 1.21% at 14,583. BSE Small-cap index closed lower by 1.46% at 15,381. India VIX closed higher by 3.5% at 11.6 level.

For today trade nifty likely to trade in the range of 9550-9670.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9574	9543	9530	9516	9485	9595	9616	9630	9665
USDINR	64.44	64.35	64.28	64.21	64.15	64.52	64.64	64.80	64.91



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BITL	SALBIN AUGUSTINE	S	214,293	.96
SYMBIOX	VAGHELA CHANDUBHAI DHANABHAI	S	176,570	10.13
VIRTUALG	FAITHFUL VANIJYA PRIVATE LIMITED	S	3,000,000	2.23

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARIES	SHASHI GUPTA	SELL	80819	151.35
RELCAPITAL	NATWEST BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	BUY	1400000	642.1

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

DLF, FORTIS, BANKINDIA, GMRINFRA, ORIENTBANK, WOCKPHARMA, HDIL, IBREALEST, IFCI, INFIBEAM, UJJIVAN, INDIACEM, JPASSOCIAT, UJJIVAN

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Au Financiers (India) Ltd	Book Built Issue	28, June 2017	30, June 2017	<a href="#">SUBSCRIBE</a>



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1637	1623	1610	1640	1653	1669
ADANI PORTS	365	361	357	366	370	375
AMBUJACEM	243	241	238	243	246	248
ASIANPAINT	1154	1145	1136	1155	1163	1173
AUROPHARMA	672	661	650	668	679	686
AXISBANK	505	502	499	506	509	513
BAJAJ-AUTO	2824	2811	2797	2831	2844	2864
BANKBARODA	161	159	157	162	164	168
BHARTIARTL	366	363	361	366	369	371
BHEL	135	132	130	135	138	140
BOSCHLTD	23796	23475	23155	23987	24307	24819
BPCL	631	624	618	635	642	653
CIPLA	541	538	535	541	544	547
COALINDIA	245	243	241	245	247	250
DRREDDY	2644	2619	2595	2639	2664	2684
EICHERMOT	27167	26872	26577	27345	27639	28112
GAIL	354	349	344	356	362	369
HCLTECH	852	843	835	851	859	866
HDFC	1651	1642	1633	1651	1661	1670
HDFCBANK	1679	1668	1658	1686	1696	1713
HEROMOTOCO	3660	3630	3600	3680	3710	3760
HINDALCO	189	186	184	189	191	194
HINDUNILVR	1098	1081	1064	1092	1109	1120
ICICIBANK	292	286	281	290	295	299
IDEA	79	78	78	80	80	82
INDUSINDBK	1491	1483	1476	1493	1501	1511
INFRA TEL	372	369	366	374	377	381
INFY	943	938	932	943	949	955
ITC	311	309	307	311	313	315
KOTAKBANK	985	977	969	991	999	1013
LT	1723	1713	1704	1728	1738	1753
LUPIN	1060	1050	1041	1068	1077	1095
M&M	1376	1358	1340	1388	1406	1436
MARUTI	7219	7172	7125	7252	7299	7379
NTPC	158	156	155	159	160	162
ONGC	158	156	155	159	161	163
POWERGRID	206	203	201	205	208	210
RELIANCE	1436	1430	1425	1436	1442	1448
SBIN	289	286	283	291	294	299
SUNPHARMA	544	539	534	542	547	551
TATAMOTORS	443	438	433	447	452	461
TATAMTRDVR	276	273	269	279	283	289
TATAPOWER	82	81	80	82	82	83
TATASTEEL	507	502	497	508	513	519
TCS	2362	2339	2317	2377	2399	2437
TECHM	381	377	374	383	387	393
ULTRACEMCO	3999	3965	3931	4025	4059	4119
VEDL	237	232	227	235	240	243
WIPRO	257	253	250	257	260	263
YESBANK		1425	1415	1442	1452	1469
ZEEL	510	505	500	511	516	522





## CORPORATE ACTION / BOARD MEETINGS

**NSE Download Ref.No: NSE/CML/35160:** Transfer of equity shares of Coral India Finance & Housing Limited from "BE" series to "EQ" Series W.E.F 29, June 2017

**NSE Download Ref.No: NSE/FAOP/35178:** Discontinuation of Futures and Options Contracts in the security Aditya Birla Nuvo Limited (ABIRLANUVO) w.e.f 05, July 2017

**NSE Download Ref.No: NSE/CML/35172:** Suspension of trading in Equity Shares - Aditya Birla Nuvo Limited w.e.f 05, July 2017

**NSE Download Ref.No: NSE/CML/35171:** Transfer of equity shares of SKM Egg Products Export (India) Limited from "BE" series to "EQ" Series, w.e.f 30 June 2017

**NSE Download Ref.No: NSE/CML/35171:** Introduction of Futures & Options Contracts on 5 Additional Individual Securities w.e.f 30 June 2017

## BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
CAPF	27-Jun-17	Annual General Meeting/Dividend - Rs 2.60 Per Share
APOLLOTYRE	27-Jun-17	Annual General Meeting/Dividend - Rs 3/- Per Share
INDIANHUME	28-Jun-17	Annual General Meeting/Dividend - Rs 2.40/- Per Share
HCC	28-Jun-17	Annual General Meeting
ANGIND	28-Jun-17	Annual General Meeting
SATIN	28-Jun-17	Annual General Meeting
ENGINEERSIN	28-Jun-17	Buyback
HDFCBANK	29-Jun-17	Dividend - Rs 11/- Per Share
NUCLEUS	29-Jun-17	Annual General Meeting/Dividend - Rs 5/- Per Share
TEAMLEASE	29-Jun-17	Annual General Meeting
BHARATFIN	29-Jun-17	Annual General Meeting
STRTECH	29-Jun-17	Annual General Meeting/Dividend - Rs 0.75 Per Share
CENTUM	29-Jun-17	Annual General Meeting/Dividend - Rs 3/- Per Share
NUCLEUS	29-Jun-17	Buyback
GULPOLY	29-Jun-17	Annual General Meeting/Dividend - Re 0.30 Per Share
HEROMOTOCO	30-Jun-17	Annual General Meeting/Dividend - Rs 30/- Per Share
TATACOFFEE	30-Jun-17	Annual General Meeting/Dividend - Re 1.50 Per Share/Special Dividend Re 0.25 Per Share
JSWENERGY	30-Jun-17	Annual General Meeting/ Dividend - Re 0.0 Per Share
NUCLEUS	29-Jun-17	Buyback



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1220/\$1191 & Resistance = \$1276/\$1303.**
- **Crude oil range->\$39 to \$49.**
- **Treasuries Rise, Dollar Slips on Data; Stocks Gain: Markets Wrap:** - Treasuries advanced and the dollar weakened after data showing a steeper drop in durable goods than forecast raised concern about the pace of U.S. economic growth. Health-care and tech shares led U.S. stocks higher.
- **Dollar lower as central bank speakers eyed:** - The dollar slid lower against a basket of the other major currencies on Monday amid lingering investor doubts over whether the Federal Reserve will raise interest rates again later this year. The dollar has come under pressure in recent sessions as lackluster economic reports raised questions over the Fed's plans to tighten monetary policy.
- **Gold plunges 1% as markets look to this week's Fed speakers, U.S. data:** - Gold prices were sharply lower in North American trade on Monday, as investors looked ahead to comments from key Fed officials and a raft of U.S. economic data [in the week ahead](#) for further signs of the central bank's likely rate hike trajectory through the end of the year.
- **Oil steadies but supply concerns continue to weigh:** - Oil steadied Monday after hitting 10-month last week but remained under pressure on supply concerns. Oil received some support from a weaker dollar as prospects for a further U.S. rate hike dimmed. A weaker dollar underpins demand for oil. Investors noted a further increase in U.S. drilling activity.
- **U.S. natural gas futures kick off the week with strong gains:** - U.S. natural gas futures started the week with strong gains on Monday, extending their

## TRENDS & OUTLOOK – DATE: 27-June- 2017

### PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	27966	28220	28470	28750	29030
SILVER (July)	36000	37200	38100	39300	40570

### BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	362	367	373	378	383
ZINC (June)	168.10	171.25	174.75	178.20	181.60
LEAD (June)	137.10	140.40	143.80	147.40	151.20
NICKEL (June)	550	566	583	599	615

### ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	2625	2700	2790	2880	2970
NATURAL GAS (June)	183	189	193	198	203

### DATA TALKS : TODAY'S ECONOMIC DATA :

ECB President Draghi Speaks, RBA Assist Gov Debelle Speaks, BOE Financial Stability Report, BOE Gov Carney Speaks, S&P/CS Composite-20 HPI y/y, CB Consumer Confidence, Richmond Manufacturing Index, FOMC Member Harker Speaks, Fed Chair Yellen Speaks.

A woman with long dark hair, wearing a black blazer, stands with her arms crossed. The background features large, colorful, upward-pointing arrows in red, purple, and teal, symbolizing growth and progress.

LET THE  
WOMAN  
POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
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of an  
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SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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